

BARRY & MARTIN'S TRUST (Registered Charity No. 1062629)

贝利马丁基金会(慈善注册号 1062629)

TWENTY FIFTH ANNUAL REPORT AND ACCOUNTS

第二十五年度主席报告及财务报表

Period 1 January – 31 December 2021 (2021年1月1日——2021年12月31日)





We resumed our prizegiving in 2021, on 9 December 2021 in Qingdao. In both photos above, our Director of China Steering Group Zhen Li is at left, and our China Steering Group member Yang Jie is at right. In both cases Madam Jiang Zhenxia is second left. Madam Jiang is Chief of the STD and HIV/Aids Prevention and Control Section of the Qingdao CDC. In both cases the prizewinner is at second right, holding the prize certificate and a big cheque. In the photo at left our prizewinner is Wang Guanghui (Tiger) of Qingdao; and in the photo at right the prizewinner is Madam Yang Yongjuan of Xining, Qinghai.

In both cases, the Provincial authorities have exceptionally shown their approval of the work of the prizewinners, by inviting them to register their organisations at provincial rather than city level.

BARRY & MARTIN'S TRUST

Charity Number: 1062629

Governing Document: Trust Deed dated 3 May1997

Registration Date: 3 June 1997

Grants Policy: Projects with a strong UK-China-Hong Kong axis devoted

to medical care, education and prevention of HIV/Aids

Trustees: Martin L. Gordon CBE (Chairman), Eugene Chang,

Nathalie Gordon (Deputy Chair), James Lewisohn

Executive Director: Dr Shisong Jiang

China Steering Group: Zhen Li (Director), Mingfang Song, Yang Jie

Advisers: UK Professors Brian Gazzard, Frances Gotch, Clifford Leen, Xiaoning Xu

Dr Beng Goh, Dr John Walsh, Dr Li Xu Macrae, Dr Mike Youle

China Dr Xu Keyi **USA** Dr Damien Lu

Hong Kong Aubrey Li, Dr Willy Wong



Our Adviser Dr Willy Wong doing vaccination in Hong Kong

Legal Adviser in UK: Peter Tustin

Registered Office: 91 Clarendon Drive, Putney, London SW15 1AN

Email: nathalie@barryandmartin.org - Website: www.barryandmartin.org

Secretary: Ines Lock

Treasurer: Paul Beadman FCA

Bankers: CAF Bank Ltd

Kings Hill, West Malling, Kent ME19 4TA

HSBC Bank plc (Banbury branch) 17 Market Place, Banbury, OX16 5ED

Barry & Martin America,

Inc.:

Carol Dauber, Director, Secretary & Treasurer

225 East 73rd Street, Apt 2G

New York, NY 10021 email: cdauber@nyc.rr.com

Other Directors: Benjamin Edelshain, Philip Goodeve,

Michael Leigh (Vice-President), Vanessa Ai Hua Li, Noel Sanborn,

Rosita Sarnoff, Alexander Shields

Advisers: James Chen, John Pull, Dr Tom Warne, Humphrey Wou

West Coast Chapter: Linda Lee Assistant Treasurer: Nicholas Opinsky



In the great cities of northeast China, especially Harbin, Changchun and Shenyang, the roads are lined with fragrant lilac in April. We have worked and given prizes in all these cities.



ABBREVIATED SUMMARY OF RECEIPTS AND PAYMENTS TEN YEAR SUMMARY TO 31 DECEMBER 2021

	2021	2020	2019	2018	2017	2016	2015	2014	2013	2012
	£	£	£	£	£	£	£	£	£	£
RECEIPTS										
Cash donations	116,149	105,425	128,744	117,123	119,813	116,940	120,388	102,658	113,505	117,866
Tax refund	2,815	3,537	4,237	23,252	2,884	3,848	3,037	3,074	2,466	3,221
Net dividends	44,145	43,519	72,774	96,638	104,553	80,727	65,701	54,665	58,774	53,818
Interest	-	-	-	-	-	-	-	247	156	124
TOTAL INCOME	163,109	152,481	205,755	237,013	227,250	201,515	189,126	160,644	174,901	175,029
OVERHEADS	20,734	17,375	17,353	12,212	11,859	10,906	10,080	9,442	9,596	9,152
GRANTS FOR CHARITABLE PURPOSES IN CHINA	121,010	151,566	138,146	126,755	51,585	130,868	121,591	110,716	119,080	111,847

WUHAN



Cherry blossom in Wuhan in March 2022. We have worked in Wuhan for more than 20 years. We gave one of our earliest prizes to Dr Gui Xien of Wuhan University, and we have supported gay groups in Wuhan since 2002. When Covid in Wuhan came to the world's attention in January 2020, we immediately contacted the leader of the registered gay group in Wuhan, Huang Haojie, to ask how our Trust could help. We were enabled to give immediate support to the nurses at Wuhan Central Hospital. Wuhan is famous for its cherry blossom.



Training for HIV prevention volunteers

Extract from letter from Huang Haojie:

"Although China's control of NGOs is becoming more and more strict, the filing of Barry & Martin's Trust project funds in the Administrative Office of Overseas NGOs is very smooth, even faster than the previous two years. During the filing process, we received support from the Hubei Provincial Public Security Department, Wuhan Municipal Public Security Bureau, and Wuchang District Civil Affairs Bureau. The Administrative Office of Overseas NGOs of Hubei Public Security Department expressed appreciation for the rigorous work of the Barry & Martin's Trust. I told them the story of Barry and Martin and the work the Barry & Martin's Trust has done in China over the past few decades. They are touched by your kindness and they think the Trust's work in China is very important. They are willing to continue to support the Barry & Martin's Trust's work in China."

CHAIRMAN'S STATEMENT

主席陈述

The Trustees have pleasure in presenting our 25th Annual Report of our operations in China in 2021. Our silver jubilee.

The two years of Covid have, needless to say, been the most difficult years in the history of the Trust. Added to that, the borders of China have been closed during the whole Covid period.

In the past, we used to come to China three or four times a year. We used to comment on the great changes which had occurred between each visit. Now we have not been in China since September 2019, and it is impossible to keep track of all the changes. However, in spite of our absence from the Chinese scene, and in spite of the international complications and misunderstandings, we continue to have a strong sense that our work is appreciated.

Moreover, in our area of public health, the problems of HIV remain, although they are partly obscured by the Covid situation, which of course has the highest priority in China and everywhere else in the world. In Beijing and in all the provinces where we work, we continue to work with most of the same health officials, and the same hospitals peopled with the same doctors and nurses, and with the same registered gay groups who are working at grassroots levels among the vulnerable people.

The reports we have, especially from the biggest cities, indicate that far too many of the teenage generation are contracting HIV. Although treatment and advice is available, there is a sting in the presence of HIV. It is virtually impossible to get a job in government if you are HIV positive, and this deprives many victims of any sense of purpose in life. There is widespread disapproval and discrimination towards those who have HIV. The volunteers who work with us in China, led especially by Zhen Li in Beijing and Yang Jie in Tianjin, have been doing magnificent work, in reaching out to those who need help. The gay group leaders in several provinces have been accessing vulnerable people effectively. The provincial health officials cooperate very efficiently with the gay leaders.

Zhen Li, Director of our China Steering Group



We are proud of the fact that we have maintained our work throughout this difficult Covid period, at a time when many foreign groups have disappeared. As we have seen in China at other periods, our consistency will leave us strengthened when the current problems are alleviated.

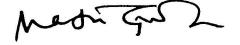
With the exception of 2020, when we were unable to give a prize, our annual prizegivings have continued, and we were glad in 2021 to give two prizes. Our colleagues in China arranged that we should have a 25th anniversary celebration in Qingdao in December 2021, combined with our 2021 prizegiving. With the help of the WHO, HIV workers from around China were invited for a seminar conducted by our adviser Yang Jie of Tianjin. We awarded our prizes to two excellent workers, Wang Guanghui (Tiger) of Qingdao and Ms Yang Yongjuan of Xining, Qinghai. Following this we had speeches and we received calls from all over China, remembering our past visits and passing messages from people we had helped. In between, members of Tiger's group sang songs, danced, and did conjuring tricks. It ended with all the participants in Qingdao holding hands and singing the Chinese version of Auld Lang Syne, which is as popular in China as it is at home.

The Qingdao officials participated. They had initially been nervous but were delighted with the tactful and joyful way the celebration took place, and appreciated the sensitive way we handled the event. People were able to watch by zoom from all over the world, and a group of us joined in from Hong Kong, from where I had to contribute speeches at various stages.

The list of direct donations to the Trust is given on page 9. I set out below the list of contributions to our separate American company, Barry & Martin America.

Barry & Martin America Donations 2021

	US\$		US\$
Anonymous	25,000	James & Amanda Opinsky	400
Carol Dauber	500	Nicholas Opinsky	200
Martin & Yasuko Edelshain	1,500	John Pull & Harry Martin	300
Barry Friedberg & Charlotte Moss	5,000	Noel Sanborn & Virginia Lee	1,000
Dan & Marlene Good	2,500	Rosita Sarnoff & Beth Sapery	1,000
Adam Gordon *	3,000		
Linda Lee	500		
Jeffrey & Tondra Lynford	1,000	* In memory of Alan B. Gordo	n
		Total US\$	41,900



Martin Gordon, Chairman - 29 April 2022



Barry and Martin in the Flower Walk of Kensington Gardens, London



Wang Qishan, Vice President of the People's Republic of China, bestows the Nightingale Prize on Nurse Hu Minhua at the Great Hall of the People in Beijing. Hu Minhua received Barry & Martin's Prize in 2017, and this was referred to in the national television report of the occasion. Our Trust has been emphasising the importance of nursing in HIV care for many years. We have given six of our annual prizes to nurses over the years. We have brought nurses from the UK to advise hospitals in China, and we have brought Chinese nurses for training to London and Edinburgh.

STATEMENT OF CAPITAL ASSETS AT 31 DECEMBER 2021

			L	L	2
Quoted Shares at Valuation:-	Note	Holding			
AIA Group Ltd		16200	120,582		145,200
Alphabet Inc			115,501		69,236
Alphabet Inc AstraZeneca plc	1	14	32,976		17,950
AstraZeneca pic	2	380 140	9,112		25,484 -
AstraZeneca plc	1	35	-		2,347
Bank of East Asia Ltd		10000	10,606		15,623
BOC Hong Kong (Holdings) Ltd		20000	48,391		44,343
Chugai Pharmaceutic CLP Holdings Ltd		1200	28,735 201,354		46,790
Crowdstrike Holdings Inc		195	29,477		182,647 30,217
Crowdstrike Holdings Inc	1	65	-		10,072
Dollar General Corporation		150	26,117		23,077
Emerson Electric Co	2	360	24,710		-
Guangdong Investment Ltd Home Depot Inc		16000 180	15,015 55,152		21,073 34,977
Hong Kong & China Gas Co Ltd		77175	88,724		34,977 80,301
HSBC Holdings plc		10000	44,865		37,885
HSBC Holdings plc	1	10000	-		37,885
Industrial & Commercial Bank of China Ltd	2	60000	25,000		-
iShares IV PLC China CNY Bond Ucits ETF/USD		12490	51,879		48,843
JP Morgan Chase & Co JP Morgan Chase & Co	1	306 94	35,774 -		28,445 8,738
Julius Baer Group Ltd	,	300	14,872		12,662
Koninklijke Ahold Delhaize NV		1830	46,301		37,854
Koninklijke Ahold Delhaize NV	2	400	10,121		-
Koninklijke DSM NV	2	175	29,092		-
Lonza Group AG Lonza Group AG	1	64 8	39,496 -		30,127 3,766
L'Oreal SA	,	143	50,060		39,782
L'Oreal SA	1	12	-		3,338
LVMH Moet Hennessy Louis Vuitton SE		100	61,039		45,730
McDonald's Corporation			146,459		116,163
Microsoft Corp Nestle SA			111,738 140,855		73,221 117,694
Netease Inc	2	600	8,949		-
Nextera Energy Inc	2	625	43,080		-
Oversea-Chinese Banking Corp	2	4000	24,972		-
Ping An Insurance Co Ltd		5000	26,586		44,815
Roche Holding Ltd Roche Holding Ltd	1	320 15	98,300 -		81,833 3,836
Roche Holding Ltd	2	135	41,471		-
Royal Dutch Shell Pic 'B' Shares		5000	81,120		62,970
Sanofi SA		430	31,980		30,291
Sanofi SA	1	480	-		33,813
Shenzhou International Group Ltd Softwareone Holding Ltd	2	2500			35,852
Sony Corp	2	1370 1300	21,936 120,646		94,738
Swire Pacific Ltd 'A' Shares		12000	50,399		48,683
Swire Properties Ltd		23200	42,929		49,358
Taiwan Semiconductor Manufacturing Co Ltd			143,009		128,428
Telefon Ericsson 'B' Shares		5500	44,756		47,836
Tencent Holdings Ltd Tencent Holdings Ltd	1	1000 2000	43,258		53,212
Tokyo Electron Ltd	2	100	- 42,494		106,423 -
Unilever plc		1010	39,849		44,358
Veolia Environnement SA	2	700	18,959		-
Volkswagen AG Preference Shares	2	100	11,175	2,585,359	2,257,916
Balances:-					
Tax refundable			2,563		3,530
Expenditure unpaid			(3,173)		(2,597)
Bank Accounts:					
CAF HSBC			45,030 26,056		34,883
Julius Baer			26,956 8,586		1,962 100,742
		•	5,000	79,962	138,520
				2,665,321	2,396,436
Notes					

Notes

¹ Holding sold in year

² Holding purchased in year

CAPITAL CASH ACCOUNT FOR THE YEAR ENDED 31 DECEMBER 2021

	2021		2020
	£	£	£
Capital Cash Account - Opening Balance		138,520	135,618
RECEIPTS			
Cash donations		116,149	105,425
la como tou accourable		0.045	0.507
Income tax recoverable		2,815	3,537
Share sales:-			
Alphabet Inc	27,217		
AstraZeneca plc	2,740		
Crowdstrike Holdings Inc	9,521		
HSBC Holdings plc	39,377		
JP Morgan Chase & Co	9,910		
Lonza Group AG	-		
•	3,910		
L'Oreal SA	3,813		
Roche Holding Ltd	3,891		
Sanofi SA	33,449		
Tencent Holdings Ltd	84,397	040.005	745 400
	-	218,225	715,496
DAVASCAITO		475,709	960,076
PAYMENTS			
Printing, stationery & postage	72		76
Telephone, internet & web	25		25
-			
Wages	3,600		3,000
Portfolio management	12,207		11,627
Accounting charges	4,050		2,340
Bank charges & interest	780		307
Chara murahasasa	20,734		17,375
Share purchases:-			
AstraZeneca plc	9,983		
Emerson Electric Co	25,005		
Industrial & Commercial Bank of China Ltd	24,659		
Koninklijke Ahold Delhaize NV	10,322		
Koninklijke DSM NV Netease Inc	24,982 10,414		
Nextera Energy Inc	38,849		
Oversea-Chinese Banking Corp	25,578		
Roche Holding Ltd	40,367		
Softwareone Holding Ltd	24,928		
Tokyo Electron Ltd	33,534		
Veolia Environnement SA	14,558		
Volkswagen AG Preference Shares	14,969		
	298,148		696,134
Income Account deficit	76 965		108 047
Income Account deficit	76,865	205 747	108,047
		395,747	821,556
	-		
Capital Cash Account - Closing Balance		79,962	138,520
Democratical from	•		
Represented by:			
Tax refund		2,563	2 520
Unpaid expenditure			3,530
		(3,173)	(2,597)
CAF Account		45,030	34,883
HSBC		26,956	1,962
Julius Baer		8,586	100,742
	-		
		79,962	138,520

INCOME ACCOUNT FOR THE YEAR ENDED 31 DECEMBER 2021

	20)21	2020
	£	£	£
RECEIPTS			
Net Dividends:-			
AIA Group Ltd	2,048		
AstraZeneca plc	836		
Bank of East Asia Ltd	557		
BOC Hong Kong (Holdings) Ltd	2,293		
Chugai Pharmaceutic	402		
CLP Holdings Ltd	7,764		
Dollar General Corporation	124		
Emerson Electric Co	98		
Guangdong Investment Ltd	885		
Home Depot Inc	603		
Hong Kong & China Gas Co Ltd	2,435		
HSBC Holdings plc	3,182		
iShares IV PLC China CNY Bond Ucits ETF/USD	1,421		
JP Morgan Chase & Co	660		
Julius Baer Group Ltd	353		
Koninklijke Ahold Delhaize NV	1,316		
Lonza Group AG L'Oreal SA	141		
	402		
LVMH Moet Hennessy Louis Vuitton SE	438		
McDonald's Corporation	1,974		
Microsoft Corp Nestle SA	526 1,878		
	1,070		
Netease Inc	250		
Nextera Energy Inc Ping An Insurance Co Ltd	1,146		
Power Assets Holdings Limited	1,116		
Roche Holding Ltd	1,566		
Royal Dutch Shell PLC 'B' Shares	2,983		
Sanofi SA	1,861		
Shenzhou International Group Ltd	503		
Sony Corp	438		
Swire Pacific Ltd 'A' Shares	2,443		
Swire Properties Ltd	685		
Taiwan Semiconductor Manufacturing Co Ltd	1,695		
Telefon Ericsson 'B' Shares	647		
Tencent Holdings Ltd	435		
Tokyo Electron Ltd	362		
Unilever plc	1,481		
Veolia Environnement SA	313		
Volkswagen AG Preference Shares	230		
•	-	48,552	54,088
Foreign exchange (deficit) / surplus		(4,407)	(10,569)
g. (assert) as pro-	•	(-, /	
		44,145	43,519
PAYMENTS			
Grants for Charitable Purposes in China:-			
No 2 Boonloo Hoonital Dali	20.000		
No 2 Peoples Hospital, Dali Ditan Red Ribbon Centre, Beijing	20,000 13,000		
Beijing Aids Association	12,000		
Guizhou Li Meiying & Changsha	12,000		
You'an Quiet Garden, Beijing People's Health Foundation	11,000		
Qingdao Qing Tong Fang Ai	8,000		
Wuhan Weixian Social Work Centre	8,000		
Xining Sunshine Care Association	6,000		
Nanchang Rainbow Health Clinic: Jiangxi Xiao Tan	5,010		
Beijing People Health Foundation: Shijiazhuang	5,000		
Hebei Light of Love, Baoding (Beijing People's Health Foundation)	5,000		
Xiao Gang Zunyi Guizhou	5,000		
Changzhi (Beijing People's Health Foundation)	4,000		
Mudanjiang Zhi Ai group (Heilongjiang Aids Association)	4,000		
LGBT Turkey: Baris Azar	3,000		
-	-	121,010	151,566
		-	
INCOME DEFICIT		76,865	108,047

DONATIONS RECEIVED FOR THE YEAR ENDED 31 DECEMBER 2021

£

Martin Gordon	35,000
The Mary Kinross Charitable Trust	30,000
Barry & Martin America	21,162
Peter Stormonth Darling Charitable Trust	5,000
Anonymous	3,000
Anthony & Consuelo Brooke	2,000
lfan Lloyd	2,000
Diederich Framhein	1,500
Mark Arena	1,000
Malcolm Barnett & KT Ma	1,000
Mary Campbell	1,000
Charlotte Finlay-Broadbelt	1,000
Nick Hayley	1,000
Dennis Lam & Mayumi Eguchi	1,000
Oscar & Margaret Lewisohn	1,000
Sir Hugh & Lady Stevenson	1,000
Denis, Hitomi, Emilie	700
Stephen & Sheila Clarke	650
Michael, Alex & Nathalie Gordon	500
Osamu & Masako Nagayama	500
Anthony & Kazumi Stranger-Jones	500
Julien Prevett	500
Roland & Ghislaine Baldensperger	425
Robert Binyon	300
Thomas & Genevieve Hackett	300 300
George & Caroline Olcott	
Shisong Jiang & Yuhong Zhang	300
John & Caroline Walker-Haworth Hon Joanna Roll	300 250
	250 250
John Williams & Zhang Qi Rev David Ellington	200
Ines Lock & Ines Romon	200
Hugh & Jane Richardson	200
Colin Wimsett & Zhang Wentao	200
Trevor Lloyd	150
Jany Morgan & Arlette Colonna	150
Christopher Wood	150
Ralph & Sue Cobham	125
Myoung II Choi	120
John Moncrieff	120
Peter Tustin	120
Gerald & Lucy Cadogan	105
Merrick & Chrystal Baker-Bates	100
Nicholas & Sheena Barber	100
Roger Bates	100
Sir Andrew & Lady Burns	100
Janet Unwin	100
Lucas & Claire Wilson	100
Cicely & Hal Golden	71
Carol Maddison	71
Tim Butchard	60
Rosemary Gosling	50
Stephen Harmsworth & Tina Eilbeck	20
•	=*

INDEPENDENT EXAMINER'S REPORT



Independent examiner's report on the accounts

Independent Examiner's Report Section A Report to the trustees/ Barry & Martin's Trust members of 31.12.21 Charity no 1062629 On accounts for the year (if any) ended Set out on pages 1-34 I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended Responsibilities and As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 basis of report ("the Act"). I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act. Independent I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me examiner's statement cause to believe that in, any material respect the accounting records were not kept in accordance with section 130 of the Charities Act: or the accounts did not accord with the accounting records; or the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination. I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached. Date: 20 . 4.2091 Signed: Name: Mr J M Dovey Relevant professional FCCA qualification(s) or body (if any): Heyford Park House, Heyford Park Address:



IER



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Upper Heyford, Bicester, Oxon

OX25 5HD



Oct 2018

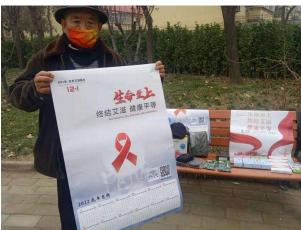
Activities of Zhang Jianbo and his colleagues at the Peggy Health Centre in Dali, Yunnan.

BEIJING AND THE PROVINCE OF HEBEI WHICH SURROUNDS BEIJING



Our most important hospital relationships in the Capital are with Beijing You'an Hospital and Beijing Ditan Hospital. We established the Quiet Garden with You'an in 2007, and we would like to go to Beijing this year to celebrate the 15th anniversary. In this photo, Nurse Gao, who has been with Quiet Garden since the beginning, is running an outreach promotion activity with the Shao Ying Nursing Studio.





The cities of Baoding and Shijiazhuang are two of the largest in Hebei, each with populations over 10 million. Both suffered from the closure of their infectious diseases hospitals during Covid, and they had to get extra help from You'an. The photo at left is the Hebei Light of Love Group in Hebei, whom we have supported for 15 years. The volunteer is dispatching HIV medicines to people who could not travel to Baoding because of COVID restrictions. The photo at right shows a middle aged volunteer with an HIV poster in a park in Shijiazhuang. The city health officials are so pleased with the work of the Shijiazhuang group that they have asked them to establish similar groups in two other large cities in Hebei, Handan and Hengshui.







These 3 photos are from Xingtai, another large city of Hebei. We asked Liu Chao Yang, the leader of the Xingtai Green Bird Public Service Centre, to report especially on the middle aged and older gays. His report showed that he had recruited two volunteers aged 82 and 80, Lao Chen and Lao Xu. In the middle photo, Liu Chao Yang is standing with police and CDC officials, who have all been supporting these activities.





Top left: The Guizhou Association of Aids Care is led by Ms Li Meiying, our former prizewinner and a star Aids worker, who is doing a lot with poor children, as well as leading a group of gay positive volunteers.

Top right: Changzhi, Shanxi. AIDS prevention activities for university students





Jiangxi Red Cross Psychological Rescue Team, Nanchang, Jiangxi.





The Zunyi City Love Public Welfare Association is led by Xiao Gang.

At left the volunteers are gathered at their offices. At right, Xiao Gang is giving a present to an Aids patient.





At left: Yichang, Hubei. The Mayor of Yichang inspects a World Aids Day stand prepared by the gay group we support, the Yichang Tongxin Social Work Service Centre.

At right: Zhen Li and Yang Jie participated in the Benxi Community Capacity Building and Empowerment Activity in December 2021